



Halton
District
School
Board

2022/2023 Budget Development

Wednesday, Feb 9, 2022

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TOGETHER

Presentation Overview

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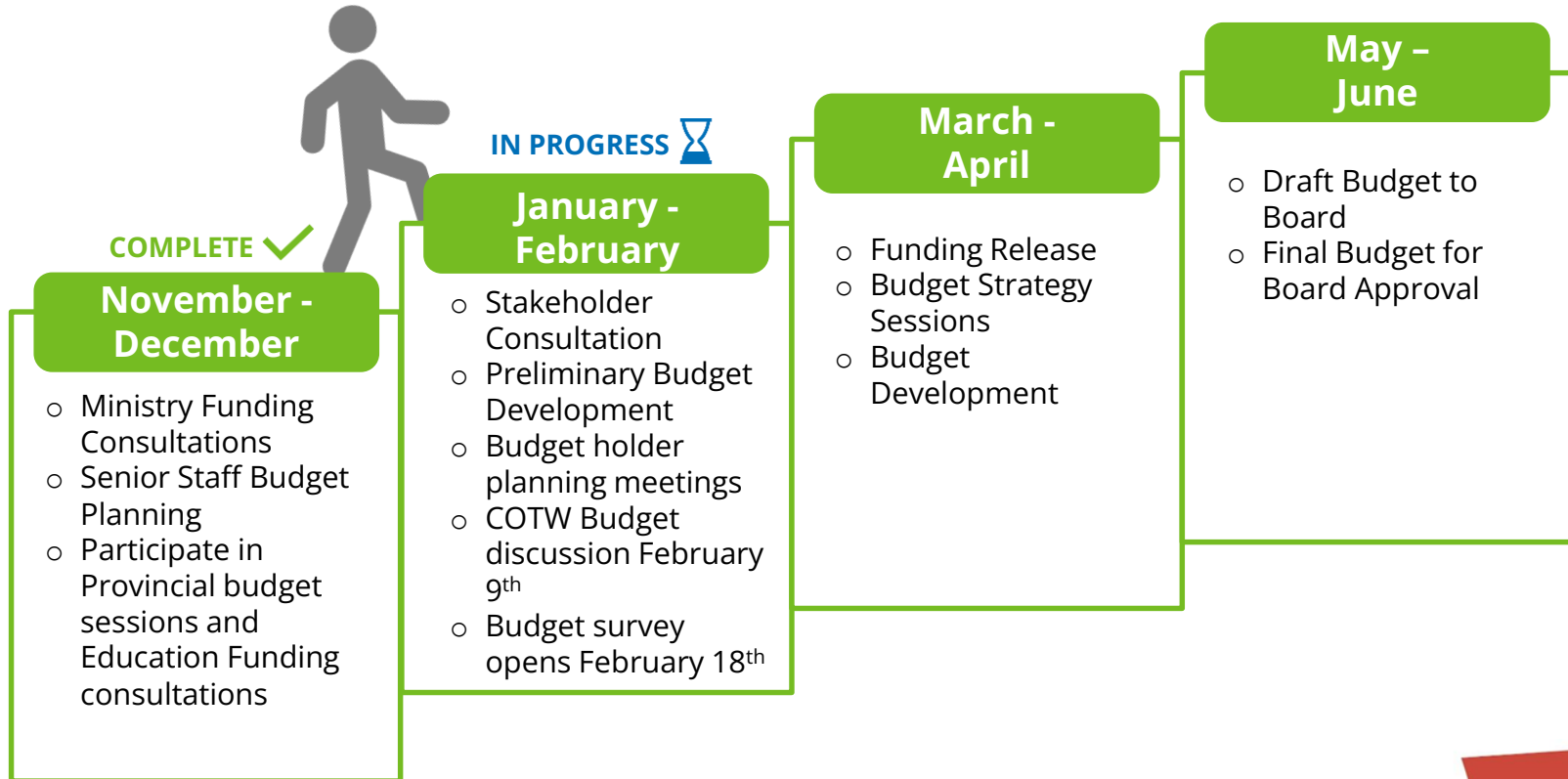
04 | Planning for 2022/2023

2022/2023 Budget Development Objectives

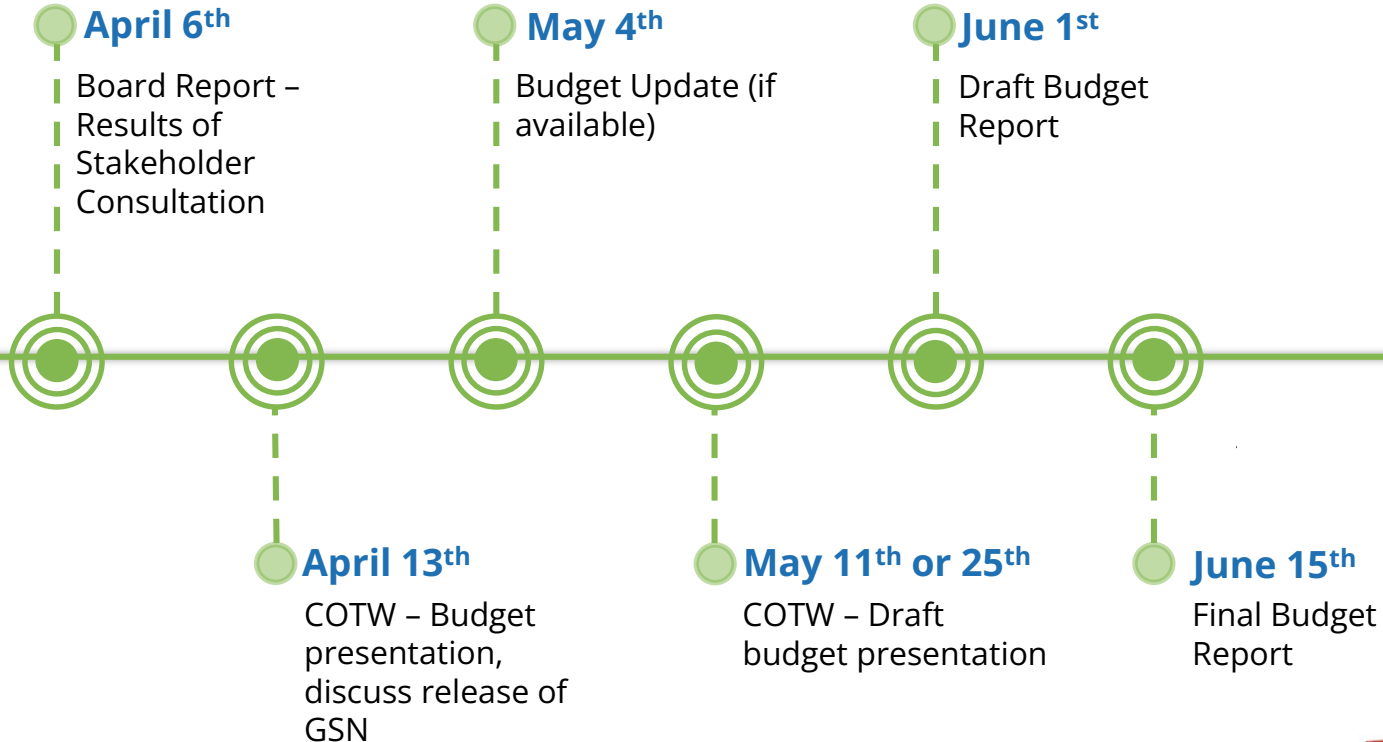


- Supporting the 2020-2024 Multi-Year Plan strategic priorities
- Alignment of resources to 2022/2023 Annual Operational Plan
- Alignment of resources to 2022/2023 Special Education Plan
- Alignment of resources to address the Corporate Risk Profile
- Accountability over financial resources
- Regulatory compliance

Budget Development Process – Timelines



Budget Development Process – Key Dates



Budget Development Process - Feedback



- Information on the 2022/2023 Budget Development will be available on the [HDSB website](#) under Our Board/Budget and Financial Information
- The 2022/2023 Budget Survey will be available online from **February 18th** until **March 7th 2022**
- Results of the stakeholder input will be presented at the **April 6th** Board of Trustees meeting
- Special Education Advisory Committee (SEAC) will discuss the budget at the **May 3rd** or **June 7th** meeting (dependent on GSN release date)
- Trustee and stakeholder feedback will inform prioritization of resources for the 2022/2023 draft budget

A Provincial Perspective

Education is the 2nd largest component of the Provincial budget (2021/2022 GSN was **\$25.6 billion** provincially)

Additional investments of **\$1.6 billion** were provided in the form of Priorities and Partnership Funds (PPF) and COVID-19 supports

Education Funding consultation focused on mental health, learning opportunities grant, and reducing administrative burden & red tape



2021/2022 focused on classroom supports, learning recovery, mental health, special education, ventilation, cleaning and sanitation, technology and personal protective equipment

School Boards continue to see decrease in enrolment, especially in urban areas; remote working conditions and increased house pricing driving families to rural areas

Government commitment to release both the Provincial budget and GSN by the end of March/beginning of April

A Provincial Perspective

2022/2023 direction remains unclear, causing school boards to plan 2 staffing models in parallel

Labour agreements expire and central negotiations expected to begin

Significant cost escalation and supply chain issues regarding capital and maintenance projects



Significant timed COVID-19 investments are not confirmed or contemplated at this time

Student Support Funds (SSF) and Education Worker Protection Funds (EWPF) tied to the collective agreements expiring

Provincial election expected in early June

A Board Perspective

- 2022/2023 base budget will be based on mandated class sizes and a “normal” GSN
- Enrolment is expect to decline at the elementary panel, with a modest increase at the secondary panel
- Continued impact on International students and revenue, facilities rentals, interest revenue and school generated funds
- Opening of Milton SW #11 public school, completion of Milton SW #12 public school, planning of Milton SE #13 and Oakville NE #3
- Secondary panel enrolment pressures in North Oakville – planning for Oakville NE #1 secondary school
- Pupil accommodation challenges due to uncertain learning models for 2022/2023
- Addressing post-pandemic gaps and priorities with current funding and board reserves



A Board Perspective

Support for Students Fund (SSF) and Education Worker Protection Fund (EWPF)	
Caretakers	903,942
Educational Assistants	1,840,456
Elementary Teachers	2,072,129
Secondary Teachers	968,043
Professional Student Services Personnel and Clerical	678,124
Non Union	424,068
	6,886,762
COVID-19 Funding from Province-Staffing	
Additional Staffing Support	9,057,528
Special Education Supports	377,175
Mental Health Supports	694,058
Re-engaging Reading Assessment Supports	620,343
	10,749,104
COVID-19 Funding from Province-Non-Staffing	
Add'l School Operations Support	884,175
School Ventilation	155,000
Technology	468,116
Transportation	1,115,600
	2,622,891
Total COVID-19 Funding from Province	13,371,995
Total Provincial Funding reductions	20,258,757

→ For the current year, HDSB received **\$6.9 million** in SSF/EWPF and **\$13.4 million** in COVID-19 PPF, both of which expire at the end of the year

→ In addition to these, HDSB dedicated **\$11.0 million** in surplus to further support the system

A Board Perspective

	SSF/EWPF FTEs	COVID-19 PPF (Casuals)	Total Unfunded Positions
Teachers			
Classroom Teachers Elementary			
Classroom Special Education	8.0	1.0	9.0
Classroom Support	2.0	6.2	8.2
Classroom Teachers		35.0	35.0
Classroom Teachers Secondary			
Classroom Special Education	4.0		4.0
Classroom Support	2.0		2.0
Instructional Program Leaders	3.0		3.0
Educational Assistants	32.2	8.0	40.2
Principals		1.0	1.0
Vice Principals		2.0	2.0
Behaviour Analysts	2.0		2.0
Child & Youth Counsellors		7.5	7.5
Social Workers		2.7	2.7
Speech-Language Pathologists		2.0	2.0
Clerical & Secretarial	8.0		8.0
Management & Support Staff	5.0	1.0	6.0
Caretakers	15.0	8.0	23.0
Grand Total	81.2	74.4	155.6

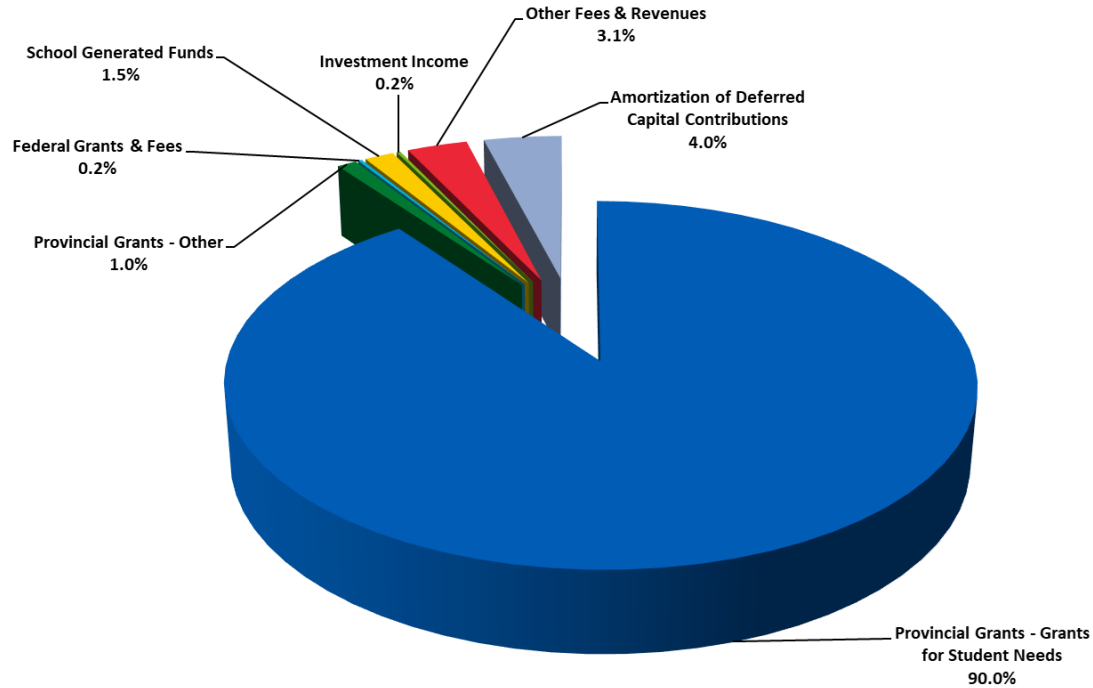
- The SSF/EWPF and COVID-19 PPF investments funded **155.6 positions**, which will not be included in the 2022/2023 base budget
- HDSB will allocate a portion of its Surplus to address areas of gaps in the system, however, cannot absorb the **\$20.3 million** lost investment

Enrolment History

Description	Actuals 2018/2019	Actuals 2019/2020	Actuals 2020/2021	Budget 2021/2022	Revised Estimates 2021/2022
FDK	7,474.50	7,572.50	7,340.00	7,466.00	7,761.00
Gr 1-3	13,107.00	13,199.50	13,048.00	13,003.00	13,115.00
Gr 4-8	25,272.50	25,553.00	25,458.50	25,285.00	25,051.00
Elementary ADE	45,854.00	46,325.00	45,846.50	45,754.00	45,927.00
<i>Year-over-year Change</i>		471.00	(478.50)	(92.50)	80.50
Secondary ADE	18,835.05	19,311.85	19,176.75	20,630.59	20,310.65
<i>Year-over-year Change</i>		476.80	(135.10)	1,453.84	1,133.90
Total ADE	64,689.05	65,636.85	65,023.25	66,384.59	66,237.65
<i>Year-over-year Change</i>		947.80	(613.60)	1,361.34	1,214.40

Preliminary enrolments for 2022/2023 are projected at **66,328.50** (including International students)

2021/2022 Revenue

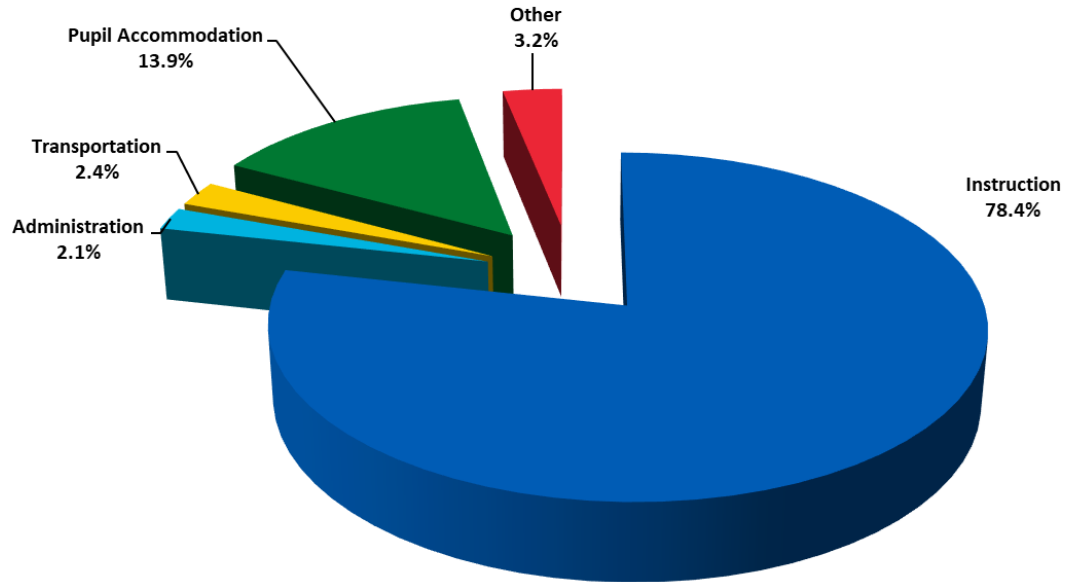


2021/2022 Revenue

	2021/2022 Budget	2020/2021 Budget	Increase (Decrease)
Revenue			
Provincial Grants - Grants for Student Needs	741,201,636	735,440,302	5,761,334
Provincial Grants - Other	8,291,864	1,898,400	6,393,464
Federal Grants & Fees	2,001,386	1,801,595	199,791
School Generated Funds	12,000,000	12,000,000	-
Investment Income	1,350,000	1,000,000	350,000
Other Fees & Revenues	24,969,772	23,338,689	1,631,083
Amortization of Deferred Capital Contributions	33,474,534	31,136,978	2,337,556
Total Revenue	823,289,192	806,615,964	16,673,228
Less Transfer (To)/From Accumulated Surplus	(7,350,483)	(3,849,241)	(3,501,242)
Revenue Net of Transfer To (From) Accumulated Surplus	815,938,709	802,766,723	13,171,986

2021/2022 Expenses

Operating Expenses by Ministry Category



2021/2022 Expenses

Operating Expenses by Ministry Category

Category	2021/2022 Budget	2020/2021 Budget	Increase (Decrease)	%
Instruction	639,647,034	635,471,584	4,175,450	78.4%
Administration	17,412,720	17,494,367	(81,647)	2.1%
Transportation	19,747,951	19,049,867	698,084	2.4%
Pupil Accommodation	113,394,915	112,123,140	1,271,775	13.9%
Other	25,736,089	18,627,765	7,108,324	3.2%
Total Expenditures	815,938,709	802,766,723	13,171,986	100.0%

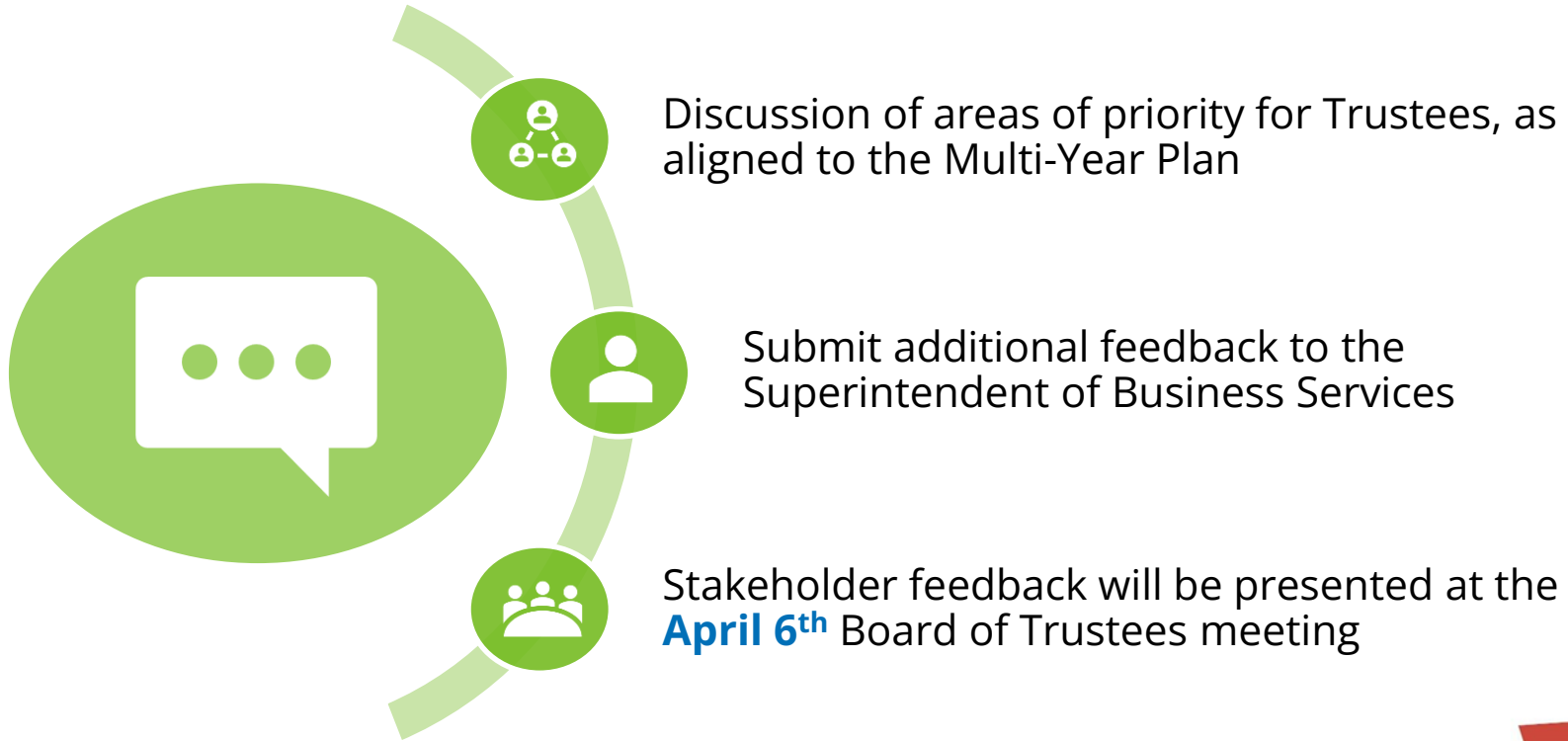
2022/2023 Budget Priorities

- Supporting the 2020-2024 Multi-Year Plan priorities in the areas of:



- Dedicating a portion of the surplus to offset SSF funding reductions
- Dedicating a portion of the surplus to further support student learning renewal, mental health and well being, special education, improve indoor and outdoor learning spaces and support some of the areas of timed funding reductions

Trustee Feedback



Questions?

